

The Mirfin Dashboard

Insurance alerts

Get alerted when one of your managed properties is under- or overinsured.

Carol Peters				GET A QUOTE	€ ~	=
🖶 My Portfolio	My Timeline	My Profile			P	ĝ
Property Name \Leftrightarrow	Property Manager 💠	Chairperson 🖕	Insurance Status 🥫 🔶	Maintenance Plan	Admin Fund	
Ocean Mews, Cape Town	carol@smartpm.co.za	johnsmith@_nib.co.za	23% underinsured	Edit	Edit	
Van Hunks View, Cape Town	carol@smartpm.co.za	juliar dieebrokers.co.za	adequately insured	Edit	Edit	
Crest Manor, Cape Town	carol@smartpm.co.za	susy@independent.co.za	36% overinsured	Get a Quote	Create	
Add Property				-		

Live valuation updates

Need a live, updated valuation at policy renewal? The Mirfin Dashboard will show what your building should be insured for in real-time.

No more over-escalating insurance by 10% every year!

VALUATION SERVICES	ean Mews	s, Cape	Town	
Property Profile) Timeline	? Qu	eries	
Insurance Advisor	jason@trum	anib.co.za	<u>Update</u>	
Policy Renewal	01.03.2022		<u>Update</u>	
Insurance Status	23% underin	sured	()	
Current Sum Insured	R 198 523 7	45	<u>Update</u>	<u>View Policy</u>
Escalated Value as at Today	R 257 823 0	45	View Esc	calation (i)
Valuation as at 14.02.2019	R 226 884 2	80	<u>View Val</u>	uation
Valuation as at 18.02.2016	R 192 851 6	38	<u>View Val</u>	uation

One-click quotations

No time for filling in forms? Just click the button for an instant quote and share it with your clients.





The Mirfin Dashboard

Maintenance planning made easy

Keep your 10-year maintenance plan compliant and up-to-date.



Click to play video

Long-term cash flow planning

Keep your levies stable for years to come with a financial roadmap.



Click to play video

Budget template

With the Mirfin Dashboard at your fingertips, you can easily create and manage your Admin Fund budget.

BUDGET VARIANCE	BUDGET 10-YEAR FORECAST		ELOW		Admin Fund	Contribution (average per month):	R 7,44 per m
PREVIOUS FINANCIAL YEAR)	(CURRENT FINANCIAL YEAR) 10-YEAR FORECAST VIEW/EDIT CASH FLOW		Reserve Fund Contribution (per month):		R 2,55 per m ²		
					Total Levy Co	ontribution (average per month):	R 9,99 per m ²
Category Group	Description Sort	Budget Amount per month starting 01.03.2020	Starting from	Repeat	New Amount	Total Bu As of Financi starting 01	al Year
- General Expenses	Insurance Premium - replacement cost & liability	R 226	March 🔻 2020 👻	monthly ~			R 2 712
General Expenses	Equipment Purchases	R 5 000	November 👻 2020 👻	once annually 👻			R 5 000
- Income	Admin Fund Levy Contributions	R 21 850	March 🔻 2020 🔻	monthly 👻		R	262 200

Levy calculations

Your scheme's levy schedule is automatically re-calculated as you make adjustments to the 10-year maintenance plan and Admin Fund budget.

Section No.	Floor Area		Mar 2020	Apr 2020	May 2020
1	147 m ²	Reserve Fund Levy	R 374	R 374	R 374
		Admin Fund Levy	R 1 093	R 1 093	R 1 093
		CSOS Levy	R 12	R 12	R 12
		Total Amount	R 1 479	R 1 479	R 1 479

It's all about simplifying your complex!



The Mirfin Dashboard



Grow your portfolio

Add your managed properties to the Mirfin Dashboard free of charge.



Share with colleagues

Click the "share" icon to invite your colleague or successor to participate in managing your property portfolio.



Automated reminders

The Mirfin Dashboard will automatically remind you to get your insurance valuation and 10-year plan done in time for the AGM.



Empower your clients

Free up your time by inviting BC trustees and HOA directors to take charge of their financial planning.



Secure document storage

Find the valuation, 10-year plan and sectional title plans in the "Documents" section of the Mirfin Dashboard. Upload your policy schedule and more for safekeeping.



Always logged in

Stay signed in, no matter when and how often you visit the Mirfin Dashboard.



It's free!

Sign in and check it out... you have nothing to lose!

Create your own account now!

Create a user profile and start adding schemes to your property portfolio today.

CREATE ACCOUNT